Maheshwari Logistics Ltd
Together Towards Growth™

SYMBOL: MAHESHWARI ISIN: INE263W01010 DATED: 24.10.2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East,
Mumbai-400051.

Subject : **Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2026.**

Reference No. : **Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.**

Respected Sir/Madam,

As per requirement of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. We are pleased to submit here with the copy of the Certificate dated 17.10.2026, issued by M/s. Shilpi Thapar & Associates, Practising Company Secretary for the quarter ended on September 30, 2026.

Kindly take on record the same.

Thanking You.

Yours Faithfully,

For **Maheshwari Logistics Limited**

Gaurav Rajesh Jhunjhunwala
Digitally signed by Gaurav Rajesh Jhunjhunwala
Date: 2026.10.24 14:29:55 +05'30'

Gaurav Rajesh Jhunjhunwala
Company Secretary &
Compliance Officer

Enclosure: As Above

MLL House, Plot No. A2-3/2, Opp. UPL, 1st Phase, GIDC, Vapi - 396 195 (Guj) : 0260-243 1024 : info@mlpl.biz : www.mlpl.biz
CIN : L60232GJ2006PLC049224

Shilpi Thapar & Associates
Company Secretaries

To,
The Board of Directors,
MAHESHWARI LOGISTICS LIMITED,
MLL House, Shed No. A2-3/2,
Opp. UPL 1st Phase, GIDC,
Vapi, Valsad, Gujarat – 396195.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **MAHESHWARI LOGISTICS LIMITED** bearing **CIN: L60232GJ2006PLC049224** (herewith referred as 'the Company') and **M/s. BIGSHARE SERVICES PRIVATE LIMITED**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the **'Reconciliation of Share Capital Audit Report'** for the quarter ended 30th September, 2026 as per **Annexure - I.**

For, Shilpi Thapar & Associates,
Practicing Company Secretaries.

SHILPI THAPAR * C.P. NO. 6779 * PRACTISING COMPANY SECRETARY

CS Shilpi Thapar
CP No. 6779
P.R. NO: 1828/2022
UDIN: F005492H001921351

Place: Ahmedabad
Date: 17/10/2026

603, Pinnacle Business Park,
Corporate Road, Prahladnagar,
Off S. G. Highway, Ahmedabad-380015
Gujarat, India

Landline: +91-79-40047878,
Email: office.shilpithapar@gmail.com,
shilpi@shilpithapar.com,
Web: www.shilpithapar.com

"Annexure - I"

Reconciliation of Share Capital Audit

1. For Quarter	1st July, 2026 to 30th September, 2026.
2. ISIN:	INE263W01010
3. Face Value:	Rs. 10/-
4. Name of the Company:	MAHESHWARI LOGISTICS LIMITED
5. Registered Office Address:	MLL House, Shed No. A2-3/2 Opp. UPL 1st Phase, GIDC Vapi, Valsad, Gujarat- 396195, India. (As Per MCA Portal)
6. Correspondence Address:	MLL House, Shed No. A2-3/2 Opp. UPL 1st Phase, GIDC Vapi, Valsad, Gujarat - 396195, India. (As per MCA Portal)
7. Telephone& Fax Nos.:	Tel No. 0260-2431024
8. Email address:	cs@mlpl.biz

9. Names of the Stock Exchanges where the company's securities are listed:

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

	Number of shares	**% of Total Issued Cap.**
10. Issued Capital	2,95,97,200	100
11. Listed Capital (NSE) *(as per company records)*	2,95,97,200	100

SHILPI THAPAR * C.P. NO. 6779 * PRACTISING COMPANY SECRETARY

12. Held in dematerialized form in CDSL	66,16,437	22.35
13. Held in dematerialized form in NSDL	2,29,80,763	77.65
14. Physical	-	-

15. Total No. of shares (12+13+14):	2,95,97,200
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	NO CHANGES

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).*

18. Register of Members is updated (Yes / No):	Yes
If not, updated up-to which date	Not Applicable

19. Reference of previous quarter with regards to excess dematerialized shares, if any:

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the Total no. of Requests, if any, confirmed after 21 days and the Total no. of Requests pending beyond 30 days with the reasons for delay:

Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Gaurav Rajesh Jhunjhunwala Company Secretary & Compliance Officer Tel. No. 0260-2431024

23. Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS

CS Shilpi Thapar CP No:6779 Shilpi Thapar & Associates Company Secretaries 603, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad- 380015, Gujarat, India. Tel No. 079-40047878

24. Appointment of common agency for share registry work

If yes (name & address)	Bigshare Services Private Limited Office No S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093.

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from Stock Exchange):

Not Applicable

For, Shilpi Thapar & Associates,
Practicing Company Secretaries



CS Shilpi Thapar
Practicing Company Secretary
COP No.: 6779
P.R. No.:1828/2022
UDIN: F005492H001921351

Date: 17/10/2026
Place: Ahmedabad

Bigshare Services Pvt. Ltd.

Ref No. BSS/SE-AU
Date: 08/10/2026

MAHESHWARI LOGISTICS LIMITED
MLL HOUSE
SHED NO A23/2
OPP UPL GIDC
VAPI VALSAD 396195

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/09/2026 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2026	Shareholding as on 30/09/2026
Shares in Demat mode with NSDL	23084670	22980763
Shares in Demat mode with CDSL	6512530	6616437
Shares in Physical Mode		
Total	**29597200**	**29597200**

Also we hereby confirm the following:

1] The Register of Members is updated.

2] The dematerialization requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.

3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **29597200** equity shares.

4] Total number of shareholders as on end of the quarter are **10959**.

This is for your information.

Thanking You,

Yours faithfully,

For Bigshare Services Pvt. Ltd.,



Sandeep More

Authorized Signatory